## First Independent Church of Scientology (79176)

## I. Section 2(d) Refusal - Likelihood of Confusion

Registration of the applied-for mark is refused because of a likelihood of confusion with the marks in U.S. Registration Nos. 4674470, 4533003, 2717563, 2678135, 1342353, 1329474, 1318717, 1306997, 1540928, and 0898018. In view of the following arguments and remarks, applicant respectfully requests that applicant's mark be approved for registration.

A. Cited Marks are Different In Appearance, Sound, Connotation and Commercial Impression From Applicant's Mark.

Marks must be viewed as a whole in assessing whether there would be a likelihood of confusion. First, applicant's mark consists of five different words "First," "Independent," "Church," "Of," and "Scientology." Most of the cited marks (except "Scientology Volunteer Minister" and "International Scientology News") consist of a single word "Scientology." The prominent and distinctive portion of the applicant's mark is the word "Independent," which is the second word in the mark versus "Scientology," which is the fifth and last word of the mark. This prominent and distinctive portion of the applicant's mark, "independent" has a commonly known meaning of:

a (1): not subject to control by others: self-governing (2): not affiliated with a larger controlling unit <an independent bookstore>b(1): not requiring or relying on something else: not contingent <an independent conclusion>(2): not looking to others for one's opinions or for guidance in conduct (3). not bound by or committed to a political party c (1): not requiring or relying on others (as for care or livelihood).

Merriam-Webster Dictionary. See, http://www.merriam-webster.com/dictionary/independent

"Not being subject to control, or affiliated with others," "not requiring or relying on something else," or "not looking to others for one's opinions or for guidance in conduct," create a significantly different appearance, meaning and commercial impression that merely the terms (cited marks) "Scientology," "Scientology Volunteer Minister," and "International Scientology News." In fact, the term "independent" as the prominent term of the applicant's mark makes it clear that the services provided under applicant's mark are not related or affiliated with those provided under the cited marks.

Therefore, applicant's mark is significantly different in appearance, meaning and commercial impression from the cited registered marks.

Second, the addition of the other two words "First" and "Church" in the five-word applicant's mark of "First Independent Church of Scientology" provides a different commercial impression than the cited marks. There are many known marks, which include the distinctive word "First" to distinguish them over other marks or generic names, such as "First Foundation Trust," "First Foundation Advisors," "First Foundation," "First Foundation Bank," "Consumer

First," "First Market Capital," "First Aid," etc.. Accordingly, the addition of the particular word "First" (in addition to the distinctive word "Independent") to many marks or generic names, operates to significantly differentiate between them.

As a result, applicant's mark is significantly different in appearance, meaning and commercial impression from the cited registered marks.

# B. Sophisticated Relevant Buyers of Applicant's Services Are Less Likely to be Confused by Registrant's Marks.

The consumers of both applicant's services and the services of registrant are professionals, celebrities, prominent business owners and educated individuals who are sophisticated and are familiar with the service providers of such services nation-wide. Most of these sophisticated consumers are repeat customers and are closely familiar with various service providers in self-fulfillment, spiritual, ministerial industries. Since applicant's mark prominently includes the term "Independent," which stands for "Not being subject to control, or affiliated with others," "not requiring or relying on something else," or "not looking to others for one's opinions or for guidance in conduct, such sophisticated consumers would readily recognize that the source of goods and services for the applicant's mark is not the same as those of the registrant's.

As Professor McCarthy so appropriately stated (*J. Thomas McCarthy, McCarthy on Trademarks, §23:101*) "[m]any cases state that where the relevant buyer class is composed of professionals or commercial buyers familiar with the field, they are sophisticated enough to not be confused by trademarks that are closely similar. That is, it is assumed that such professional buyers are less likely to be confused than the ordinary consumer." Thus, while two marks might be sufficiently similar to confuse an ordinary consumer, a professional buyer or an expert in the field may be more knowledgeable and will not be confused. (See, for example, *Arrow Fastener Co. v. Stanley Works, 59 F.3d. 384 35 U.S.P.Q.2d 1449 (2nd Cir. 1995)*, where knowledgeable buyer of defendant's \$400 pneumatic stapler gun used for building construction and furniture manufacture is sophisticated and not likely to be confused with defendant's model number; and *CMM Cable Rep. v. Ocean Coast Props., Inc. 888 F. Supp. 192, 36 U.S.P.Q.2d 1458 (D. Me. 1995)*, *aff'd,97 F.3d 1054, 41 U.S.P.Q.2d (1st Cir. 1996)*, where sophisticated professional buyers "are less likely to be confused as to the source of origin of a product than ordinary consumers of inexpensive foods or services"; summary of judgment of no likelihood of confusion of radio station executives.

Here, like any of the above cases, relevant buyers of registrant's services are professionals, celebrities, prominent business owners and educated individuals, who are more knowledgeable than ordinary consumers and thus will not be confused by applicant's use and registration of "First Independent Church of Scientology" for spiritual ministry services.

In short, considering differences in appearance, meaning and commercial impression of the marks and the sophistication of the relevant class of consumers of the services, no likelihood of confusion would arise as a result of applicant's use and registration of the trademark of "First Independent Church of Scientology" for spiritual ministry services.

# <u>C. The Term "Scientology" Has Become a Generic Term and Therefore is Not Entitled</u> To a Trademark Protection.

"A generic or common descriptive term is one which is commonly used as the name or description of a kind of goods." *Miller Brewing Co. v. G. Heileman Brewing Co.*, 561 F.2d 75, 79. "The critical issue in genericness cases is whether members of the relevant public primarily use or understand the term sought to be protected to refer to the genus of goods or services in question." *H. Marvin Ginn Corp. v. Int'l Association of Fire Chiefs, Inc.*, 782 F.2d 987, 228 USPQ 528 530 (Fed. Cir. 1986); *In re America Online Inc.*, 77 USPQ 2d. 1618, 1622 (TTAB 2006). Trademarks act as source-identifiers; their purpose is to distinctly point out the source of the goods. *In re Taylor & Francis Publishers, Inc.*, 55 U.S.P.Q.2d 1213, 1215 (T.T.A.B. 2000) (holding that "a generic entity designation [] is incapable of serving a source-indicating function"); TMEP § 1209.03(d) (same).

Here, for example, in a book (Exhibit A, [1]) written in the year 1910 (way before the term "scientology" was coined by the registrant, Religious Technology Center Corporation), the term "scientology" was used generically all over the book as a "quasi science" related to study or investigation of knowledge, or epistemology.

Registrant's own website defines scientology (without any trademark notice) as literally meaning "knowing how to know," or epistemology (Exhibit A, [2]). This word has now become generic for religious services including "Religious and Ministerial Services Including pastoral Counseling." (See, the cited Registration No. 1318717).

Additionally, another registrant's own website ("scientology.org") (Exhibit A, [3]), uses numerous headers including the word scientology generically and without any trademark notice. For example, "Scientology Video Channel", "Scientology Newsroom", "What is Scientology?", "Scientology Today", "Inside a church of Scientology", "New Churches of Scientology", "Meet a Scientologist", "Scientology Today", "Ideal Saint Hill Inauguration Crowns Extraordinary Scientology Season of Expansion", "What is the Concept of God in Scientology?", "David Miscavige - Scientology's Ecclesiastical Leader", "The Scientology Bridge to Total Freedom", "Scientology Beliefs and Practices", etc. If Scientology is supposed to be an adjective, they could talk about Scientology processing, or something like that. There are two references to "the Scientology religion", but there is also a statement that "Scientology is a religion ...". The word Scientology is mostly used as a generic noun.

In this main website, the word Scientology and Scientologist are shown in the same font as the surrounding text, do not stand out and lack any trademark notices.

Accordingly, the members of the relevant public primarily visiting registrant's website understand the terms Scientology and Scientologist refer to the genus of services for "Religious and Ministerial [and spiritual] Services," and not the specific services or goods provided by the registrant.

Generic terms are in the public domain and should be free for all to use.<sup>1</sup>. As the U.S. Supreme Court stated: "Sharing in the goodwill of an article unprotected by patent or trademark is the exercise of a right possessed by all—and in the free exercise of which the consuming public is deeply interested." To grant an exclusive right to one firm of use of the generic name of a product would be equivalent to creating a monopoly in that particular product, something that the trademark laws were never intended to accomplish. Judge Friendly remarked that to permit exclusive trademark rights in a generic name "would grant the owner of the mark a monopoly, since a competitor could not describe his goods as what they are."

Registrant consistently refers to scientology as a religion. See, for example, Exhibit A [1] and [2]:

## http://www.scientology.org/what-is-scientology/the-practice-of-scientology.html

Within the vast amount of data which makes up Scientology's religious beliefs and practices there are many principles which, when learned, give one a new and broader view of life.

Here, to grant an exclusive right to registrant for use of the generic name of a religion would be equivalent to creating a monopoly in that particular religion, which is also against the First Amendment rights of free exercise of religion.

Over time, a myriad of terms were held to be generic and unprotectable as valid marks. For example, CHRISTIAN SCIENCE (for a religious organization following the teachings of Mary Baker Eddy), was held to be generic.<sup>5</sup> Other terms that started as a protectable trademarks

<sup>&</sup>lt;sup>1</sup> King-Seeley Thermos Co. v. Aladdin Industries, Inc., 321 F.2d 577, 581, 138 U.S.P.Q. 349 (2d Cir. 1963) ("The word [Thermos] having become part of the public domain, it would be unfair to unduly restrict the right of a competitor of King-Seeley to use the word."); Application of Sun Oil Co., 57 C.C.P.A. 1147, 426 F.2d 401, 404, 165 U.S.P.Q. 718 (1970) ("All of the generic names for a product belong in the public domain."); Henri's Food Products Co., Inc. v. Tasty Snacks, Inc., 817 F.2d 1303, 1305, 2 U.S.P.Q.2d 1856 (7th Cir. 1987) ("[A] generic name .... is irretrievably in the public domain, and the preservation of competition precludes its protection.").

<sup>&</sup>lt;sup>2</sup> Kellogg Co. v. National Biscuit Co., 305 U.S. 111, 83 L. Ed. 73, 59 S. Ct. 109 (1938).

<sup>&</sup>lt;sup>3</sup> Car-Freshner Corp. v. Auto Aid Mfg. Corp., 461 F. Supp. 1055, 201 U.S.P.Q. 233 (N.D.N.Y. 1978); Anti-Monopoly, Inc. v. General Mills Fun Group, 611 F.2d 296, 204 U.S.P.Q. 978 (9th Cir. 1979) ("Trademarks are not properly used as patent substitutes to further or perpetuate product monopolies."); Abercrombie & Fitch Co. v. Hunting World, Inc., 537 F.2d 4, 189 U.S.P.Q. 759, 769 (2d Cir. 1976) (to protect a generic name would be to confer a "monopoly" on one seller in the sale of the named product); A.J. Canfield Co. v. Honickman, 808 F.2d 291, 1 U.S.P.Q.2d 1364, 1375 (3d Cir. 1986) ("The genericness doctrine prevents trademarks from serving as the substitutes for patents, and protects the public right to copy any non-patented, functional characteristic of a competitor's product.").

<sup>&</sup>lt;sup>4</sup> CES Publishing Corp. v. St. Regis Publications, 531 F.2d 11, 188 U.S.P.Q. 612, 615 (2d Cir. 1975) (the author would slightly amend this comment to substitute "name" for "describe").

<sup>&</sup>lt;sup>5</sup> Christian Science Bd. of Directors of First Church of Christ, Scientist v. Evans, 105 N.J. 297, 520 A.2d 1347, 2 U.S.P.Q.2d 1093 (1987).

and then were held generic and therefore unprotectable as valid marks include: MONTESSORY (for educational method and toys used for such method) <sup>6</sup>, SELF-REALIZATION (a type of yoga spiritual organization)<sup>7</sup>, SOCIOGRAPHICS (for technique of management consulting)<sup>8</sup>, THERMOS (for vacuum-insulated bottles)<sup>9</sup>, EASTER BASKET (Easter floral bouquet)<sup>10</sup>, and many more.

In the present case, similar to CHRISTIAN SCIENCE, the term Scientology has become generic. Also, it is a well-established law that showing of secondary meaning can never earn trademark status for a generic word or phrase.<sup>11</sup>

D. Even if the term "scientology" has not become a generic term, Registrant's Mark is a Weak Mark and Therefore is Entitled to a Narrower Scope of Protection.

Exhibit B is a list of various media using the term scientology generically to refer to product or services defined by the term that are not associated with those of the registrant. As evidenced by Exhibits A and B, there are many media that use the term scientology generically. As stated above, registrant's own websites use the term scientology (and scientologist) generically without any trademark notice. Therefore at a minimum, on the scale of trademarks, the marks including some or all of the above word (in IC 042) must be considered rather weak.

One important factor to be relied upon in determining registrability of a mark is the strength or weakness of the marks at issue. *See, e.g. In re Hamilton Bank*, 222 U.S.P.Q. 174 (T.T.A.B. 1984). Even weak marks are entitled to protection. *In re National Data Corp.*, 222 U.S.P.Q. 515 (T.T.A.B. 1984), *aff'd* 224 U.S.P.Q. 749 (Fed. Cir. 1985); *Plus Products v. Physicians Formula Cosmetics, Inc.*, 198 U.S.P.Q. 111 (T.T.A.B. 1978); *In re Textron, Inc.*, 180 U.S.P.Q. 341 (T.T.A.B. 1973). However, weak marks are entitled to a narrower scope of protection than strong marks. Based on the premise that weak marks are entitled to limited protection, the courts and the Trademark Trial and Appeal Board have repeatedly held that even where marks are nearly identical and even where the goods at issue are related to one another, confusion is not likely where the marks themselves are weak and where there are specific differences between the particular goods.

<sup>&</sup>lt;sup>6</sup> American Montessori Soc'y v. Association Montessori Internationale, 155 U.S.P.Q. 591, 1967 WL 7288 (T.T.A.B. 1967).

<sup>&</sup>lt;sup>7</sup> Self-Realization Fellowship Church v. Ananda Church of Self-Realization, 59 F.3d 902, 35 U.S.P.Q.2d 1342 (9th Cir. 1995) ("Self-Realization" held to be a generic name for a type of organization dedicated to spiritual attainment in the manner taught by yoga, but a descriptive term when used in connection with products and services sold by the organization; no secondary meaning found.).

<sup>&</sup>lt;sup>8</sup> In re B. C. Switzer & Co., 211 U.S.P.Q. 644 (T.T.A.B. 1981).

<sup>&</sup>lt;sup>9</sup> King-Seeley Thermos Co. v. Aladdin Industries, Inc., 321 F.2d 577, 138 U.S.P.Q. 349 (2d Cir. 1963).

<sup>&</sup>lt;sup>10</sup> Teleflora, Inc. v. Florists Transworld Delivery Ass'n, 217 U.S.P.Q. 1081 (C.D. Cal. 1981).

<sup>&</sup>lt;sup>11</sup> General Conference Corporation of Seventh-Day Adventist v. Seventh-Day Adventist Kinship International, Inc. 1991 WL 11000345, \*4+, C.D.Cal; and American Ort, Inc. v. Israel 2007 WL 2049733, \*6+, S.D.N.Y.

For example, *In re General Motors Corp.*, 23 U.S.P.Q. 2d 1465 (T.T.A.B. 1992), registration of the mark GRAND PRIX for automobiles was refused by the examining attorney based on a prior registration for the identical mark for use with automobile tires. However, the Board reversed the examining attorney in spite of the fact that the identical mark was used on closely related goods. In reaching this decision, the Board pointed out that the term "grand prix" was a weak mark. Therefore, based in large part on specific differences in the goods at issue, the Board concluded that confusion was not likely. (23 U.S.P.Q. 2d at 1470.)

Here, there is evidence of many media that use the term scientology generically, without referring to registrant's services or source of such services. Therefore, the cited marks, which consist of or include the above word, are weak marks. Because of the weakness of the cited marks, as a whole, the registered marks are entitled to only narrow protection and do not bar registration of applicant's mark.

Applicant respectfully submits that the evidence in Exhibits A and B relied upon by Applicant is properly submitted and carries evidentiary value. According to the Trademark Trial and Appeal Board, such evidence is "competent to show that others in a particular area of commerce have adopted and registered marks incorporating a particular term." *In re Hamilton Bank*, 222 U.S.P.Q. 174, 177 (T.T.A.B. 1984). In that decision, a number of prior registrations for marks that included the word "key" were cited by applicant to establish that its stylized trademark for KEY, though admittedly weak, was entitled to some narrow scope of protection. In reversing the refusal of registration, the Board relied on the evidence submitted by applicant and held that confusion was not likely. *Id.* at 178. Therefore, the evidence submitted by Applicant must be considered.

In short, considering the many generic uses of the word "SCIENTOLOGY", the sophistication of the relevant class of consumers, and the weakness of the cited marks, no likelihood of confusion would arise as a result of applicant's use and registration of the trademark of "First Independent Church of Scientology," for spiritual ministry services. Accordingly, applicant respectfully requests that applicant's mark be approved for registration.

## **II.** Refusal Under False Association

Registration is refused because the applied-for mark consists of or includes matter which may falsely suggest a connection with the religion or Church of Scientology.

#### A. Applicant's Mark Does Not Falsely Suggest A Connection To Registrant.

As explained above, the prominent and distinctive portion of the applicant's mark is the word "Independent," which means "Not being subject to control, or affiliated with others," "not requiring or relying on something else," or "not looking to others for one's opinions or for guidance in conduct." This term, "independent" as the prominent term of the applicant's mark, makes it clear that the services provided under applicant's mark are not related or affiliated with those provided under the cited marks by the registrant. Accordingly, the applied-for mark does not falsely suggest a connection with the Church of Scientology, or the registrant, Religious Technology Center Corporation.

In fact, the Office action admits that the "wording, 'independent church,' merely describes a self-governing religious institution." (Office action, fourth paragraph under the heading "DISCLAIMER REQUIRED." The clarification that applicant's services have no connection with those of registrant's is self-evident by the use of the term "independent" in applicant's mark.

## B. Applicant's Mark Does Not Point Uniquely and Unmistakably to Registrant.

As explained above, the cited marks have become generic and used by the consumers and media generically to refer to epistemology. Moreover, the term scientology has become a recognizable religion practiced by many people, similar to Christianity, Buddhism, or Judaism. In the same way that "first independent church of Christianity," or "first independent temple of Buddhism, or Judaism" does not refer to Vatican, The Eastern Orthodox Church, Apostolic Church, Chinese or Japanese Buddhism, Rabbinic Judaism, Orthodox Judaism, Conservative Judaism, or Reform Judaism, "First Independent Church of Scientology" does not refer to another specific entity that practices the religion of Scientology, for example, Religious Technology Center Corporation.

## III. Disclaimer Required

Applicant will address the issues under this Section of the Office action, after the refusals under Likelihood of Confusion and False Association are resolved.

As a result, applicant respectfully requests that applicant's mark be approved for registration.

#### Exhibit A

Many other references to the term "scientology" in connection with religious, ministerial and spiritual services can be found by running a Google<sup>TM</sup> or Yahoo<sup>TM</sup> search.

[1] The New Word by Allen Upward, Mirtchel, Kenerly, New York, 1910. Online archived searchable copy available at:

https://archive.org/stream/newwordanopenle01upwagoog/newwordanopenle01upwagoog \_djvu.txt

I find there are at least three atoms known to science, or at least to Scientology, the arithmetical atom, the physical one, and the logical one. Of these the logical one has been kept intact by unheard of efforts; the other two have been split, and are being split every day.

All this is not really science, but only Scientology. It is language. It is the magic lullaby in which the shapes of things melt and reshape themselves forever.

It is no whit better than theological writing. And unhappily Scientology is as often mistaken for science as theology is for worship.

whereas Materialism was a mix - we had no quarrel with its facts. We distinguished between science and Scientology.

[2] "What Is Scientology" http://www.whatisscientology.org/ Registrant's own website.

## **Definition of Scientology**

The word Scientology is taken from the Latin *scio*, which means "knowing, in the fullest sense of the word," and the Greek word *logo*, meaning "study of." It literally means knowing how to know.

## Scientology is knowing

YOURSELF, LIFE, FAMILY, the universe, the spirit, GOD

## The study of Truth

Scientology is a religion in its highest meaning, as it helps bring man to total freedman and truth.

[3] "Scientology.org" <a href="http://www.scientology.org/">http://www.scientology.org/</a> This is one of the registrant's main websites.

#### Exhibit B

## [1] Kwanzaa: The Scientology of Holidays - Conservative Outfitters

https://www.conservativeoutfitters.com/blogs/news/11155173-kwanzaa-the-scientology-of-holidays

## [2] Libertarianism: The Scientology of Politics - YouTube

https://www.youtube.com/watch?v=rpXJkwddsYY Jun 6, 2014 - Uploaded by The Majority Report with Sam Seder

After briefly discussing the paper, A Dilemma for Libertarians, with a listener, Sam and the crew get into a ...

## [3] The Scientology of Crossfit | Adam Berke | LinkedIn

https://www.linkedin.com/pulse/scientology-crossfit-adam-berke LinkedIn

Nov 24, 2015 - I am not a douche-bag, I am "Crossfit confident"? The first time I witnessed Crossfit I was working on Brickell Avenue in Miami's financial district.

## [4] Paleo is the Scientology of Diets | Body for Wife

www.bodyforwife.com/paleo-is-the-scientology-of-diets/
I was close to landing a fitness interview with Tom Cruise, but then he bailed. And so I am now free to say that **Scientology** is stupid. People make fun of the ...

## [5] Giordano Memorization System (GMS) - The "Scientology of memory ...

mt.artofmemory.com/.../giordano-memorization-system-gms-the-scientology-of-mem... I've been doing a bit of research on GMS (Giordano Memorization Systems), which one poster here referred to as "the Scientology of memory systems".

#### [6] The Beatles: The Scientology Of Pop - The Afterword

theafterword.co.uk > Blog

Nov 3, 2015 - Maybe I don't like some of them, maybe you don't, but the argument that The Beatles Are The Best is now the scripture of **the Scientologist**.

## [7] The scientology of pizza - The Something Awful Forums

 $\it https://forums.somethingawful.com/showthread.php?threadid=3786008~42~posts-6~authors$ 

**the scientology of** pizza. ... Yobgoblin. **scientology** has science in it but the only math they do is counting their dirty money. 519x301. Emotes I bought: Thanks to: ...

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